



CANADIAN GLOBAL
EXPLORATION FORUM



3-5 MARCH 2020
BUSINESS DESIGN CENTRE
LONDON, UK

London APPEX Conference Report
March 3 – 5, 2020
Marty Wittstrom and Peter Bauman
CGEF Directors

A Premier Business and Exploration Event



3-5 MARCH 2020
BUSINESS DESIGN CENTRE
LONDON, UK

APPEX 2020 provided good exposure for Canadian companies.

- Many visitors unaware of Canada's broad global E&P footprint
- Interest in the application of Canadian technologies

Although attendance was down this year due to the impact of CoVid-19 on travel, there were 35 exhibitors and over 300 attendees.

A Premier Business and Exploration Event

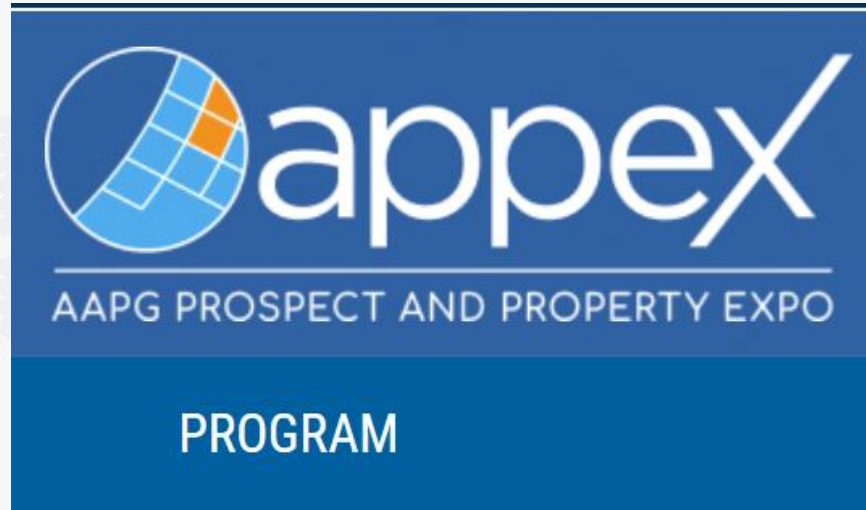


CGEF was provided excellent booth space free of charge via its MOU with AAPG.

CGEF met with over 50 visitors at the CGEF booth, plus several more attendees during networking sessions and follow-up discussions w/ speakers.

CGEF's direct contact with companies and international organizations enabled important dialog with Canadian companies.

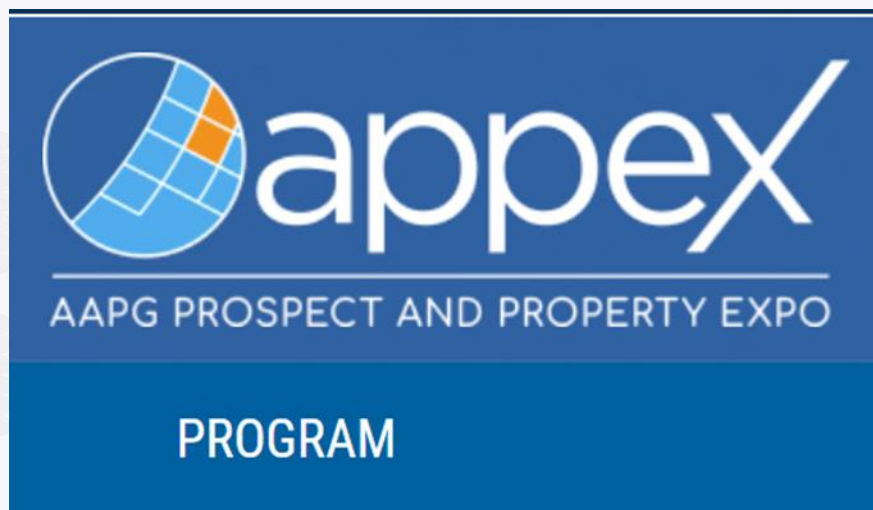
The Conference Program



The program included 31 speakers covering reviews of global exploration, M&A activity, available E&P opportunities, price and demand forecasts and investment outlooks.

https://appex.aapg.org/2020/program/program#program_item_55918

The Conference Program



The slides for the 2020 APPEX Program will be made available online in the near future.

The presentations from past APPEX conferences are available now for review online.

<https://appex.aapg.org/2020/program/program>

Past APPEX Presentations

The APPEX Global 2019 program included presentations from:

Andrew Latham

Global Exploration Review – Wood Mackenzie

Greg Aitken

Global Upstream M&A Review – Wood Mackenzie

Mike Lakin

International Opportunity – Envoi

Markus Naevestad

Supply Disruptions and Rising Oil Prices – Rystad Energy

If you would like to have access to all presentations from previous APPEX years, please click the button below.



Conference Program Highlights



Andrew Latham
Vice President
Global Exploration

A through review of 2019 worldwide E&P results and the value generated



Christopher P. Moyes
President
Moyes and Co

Financial overview of E&P deals; their value and where they are located



Neil Hodgson
VP Geosciences
AAPG Europe Chairman

Exploration overview of the Atlantic conjugate margin; trends and insights

These are but a few of the many excellent papers presented at APPEX 2020

Conference Program Highlights



Eric Newman
VP Geosciences
TGS

Review of Brazil Round 17 and prospectively of frontier basins and blocks



Mike Lakin
Managing Director
Envoi

A selection of opportunities in Africa, FSU, North Sea and South America

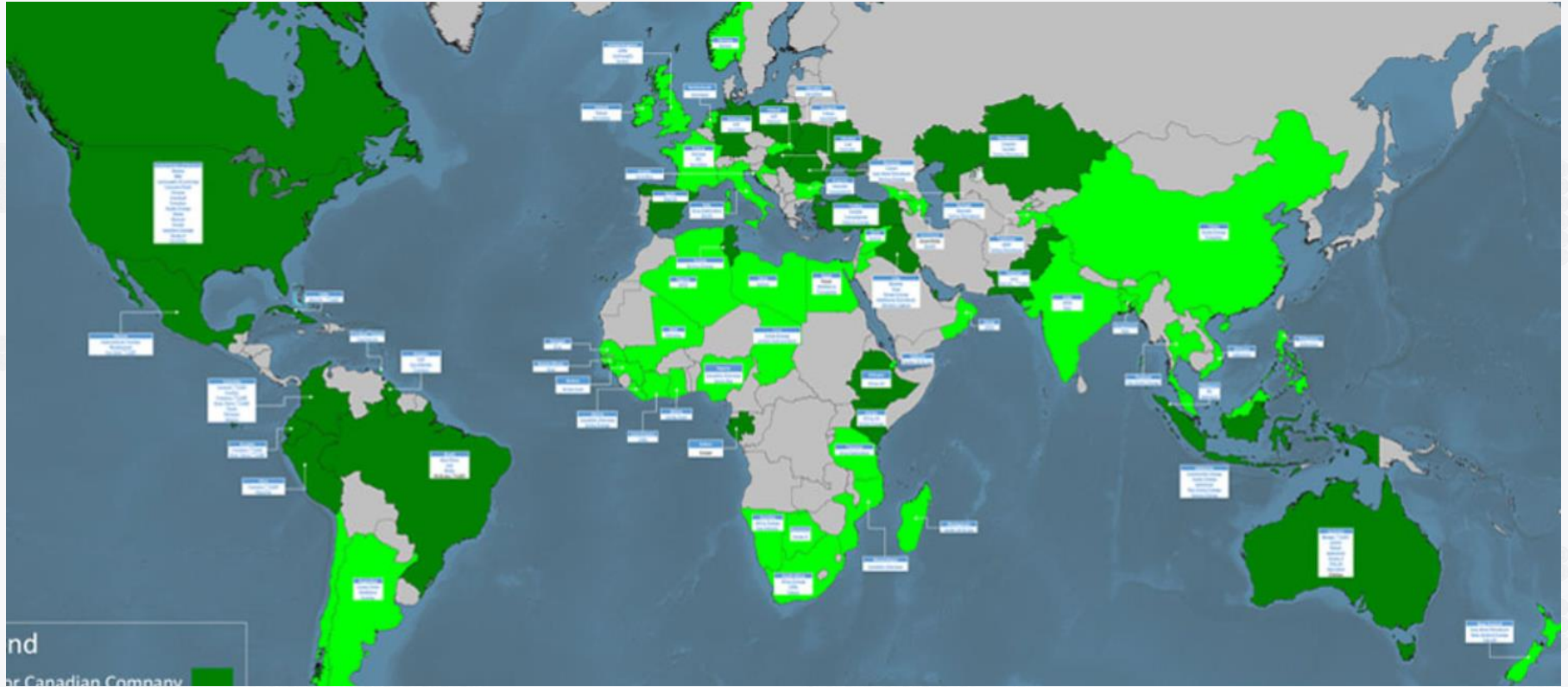


Andres Mesa
Senior Exploration Geoscientist
Horizonz Consulting

A selection of opportunities in Peru, Colombia and Bolivia

These are but a few of the many excellent papers
presented at APPEX 2020

CGEF Highlighted Canadian Companies



CGEF called attention to the activity of Canadian E&P companies and their global footprint.

CGEF Highlighted Canadian Companies



Canadian service companies and Canada Trade Commissioners have a global footprint as well.

Focus on Networking

A promotional poster for the 2020 CGEF Annual Conference. The poster has a dark teal background with a stylized globe on the right side. The text is white and orange. The CGEF logo is in the top right corner. The main title is '2020 ANNUAL CONFERENCE' in large white letters. Below it is 'Go International' in orange, followed by 'Focusing on Global Opportunities' in white. The date and location are listed in white: 'Monday, June 8, 2020', 'The Hudson', '6 flr, 200 - 8 Avenue SW', 'Calgary, Canada'. At the bottom, there is a white banner with the registration information and a tagline.

2020 ANNUAL CONFERENCE

Go International
Focusing on Global Opportunities

Monday, June 8, 2020
The Hudson
6 flr, 200 - 8 Avenue SW
Calgary, Canada

Register at:
cgefconference.com

**A Unique One-Day Event Helping Canadian
Companies Navigate International Opportunities**

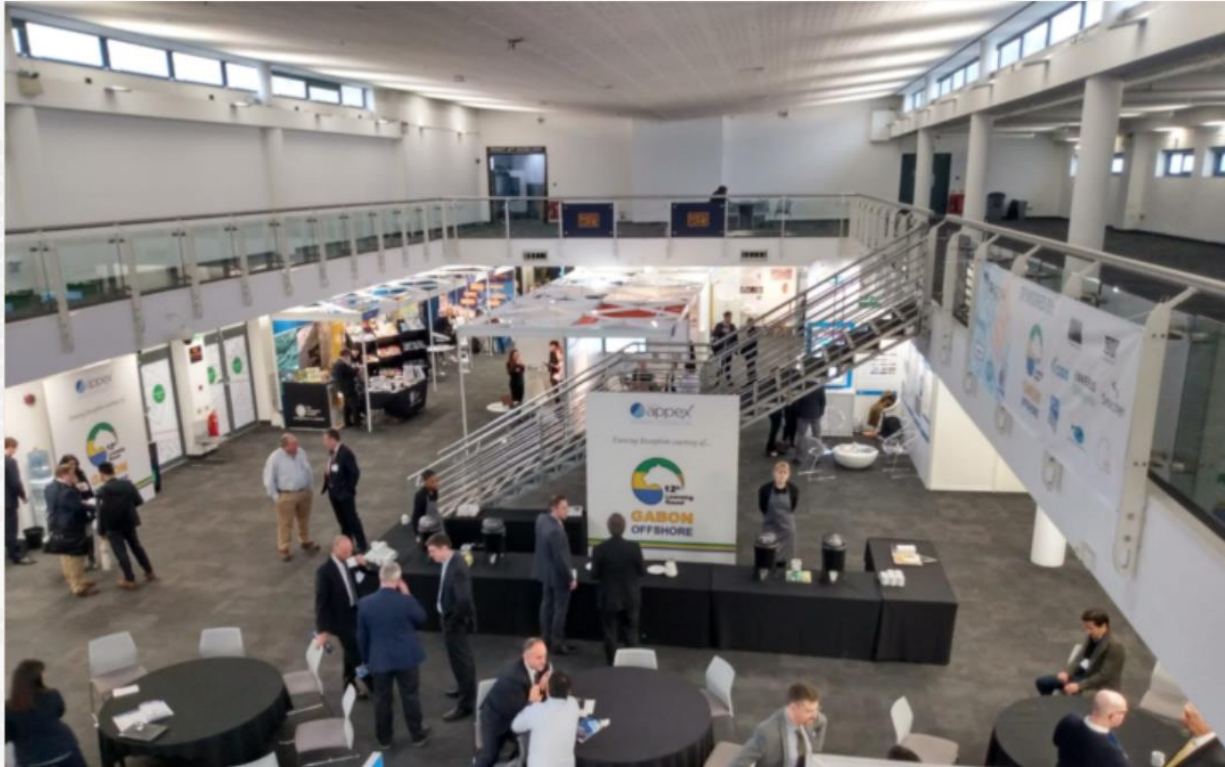
The 2020 CGEF Conference was promoted, which drew interest from companies featuring E&P deals, foreign governments and the investment community.

Focus on Networking



The 2020 Global Energy Market sessions at the Global Energy Show were promoted to draw additional attention to the opportunity to work with Canadian E&P companies.

Networking is Critical



It's time to go global. The opportunities are out there, but you can't wait for your ship to come in; you have to swim out to meet it.

Summary



- Despite growing concerns regarding Covid-19, the conference was well attended and generated a lot of interest in working with Canadian Companies.
- CGEF provided one-on-one information to approximately 100 people, including booth visitors and contacts as networking sessions.
- The best ways to glean benefit from this report are to:
 - Review presentations on the APPEX website
 - Contact speakers directly
 - Contact CGEF attendees regarding your areas of interest and possible follow-up discussions.